

Sage 50—U.S. Edition

Feature Comparison Chart

Feature	Sage 50 First Accounting	Sage 50 Pro Accounting	Sage 50 Complete Accounting	Sage 50 Premium Accounting*	Sage 50 Quantum Accounting
Accounts Payable: Check Writing, Bill Payment, Purchases	●	●	●	●	●
Accounts Receivable: Invoicing, Receive Payments	●	●	●	●	●
Automatic Backup	●	●	●	●	●
Sage ACT! Integration (with release of Sage ACT! 2011)	●	●	●	●	●
Bank / Account Reconciliation	●	●	●	●	●
Cash Flow Management	●	●	●	●	●
NEW! Convenient Bank Reconciliation	●	●	●	●	●
Copy Transactions	●	●	●	●	●
Customizable Reports	35+	80+	100+	125+	140+
Easier Installation	●	●	●	●	●
Easy Start-up and Use	●	●	●	●	●
NEW! Expanded Amount and Currency Field Lengths	●	●	●	●	●
NEW! Inactivate Multiple Vendor Records	●	●	●	●	●
NEW! Mobile Integration	●	●	●	●	●
NEW! Integrated Sage E-Marketing	●	●	●	●	●
Sage Advisor	●	●	●	●	●
Setup Advisor	●	●	●	●	●
System Check	●	●	●	●	●
Purchase Orders		●	●	●	●
Quotes, Sales Orders		●	●	●	●
Attach documents to transactions and records		●	●	●	●
Comparative Budget Spreadsheet Creator - track 4 years		●	●	●	●
Conversion from QuickBooks® ¹		●	●	●	●
Easier Data Entry for Jobs		●	●	●	●
Email Alerts, Forms, Reports and Financial Statements ²		●	●	●	●
Expanded Payroll Fields		●	●	●	●
Integration with Microsoft® Excel® and Word ³		●	●	●	●
Internal Accounting Review ⁴		●	●	●	●
Inventory: Assemblies, Average/LIFO/FIFO Costing Methods, Back Orders		Basic	Advanced	Advanced	Advanced
Job Status Indicators		●	●	●	●
More Room for Jobs Notes		●	●	●	●

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Password Security		Module Level	Screen Level	Screen Level	Screen Level
Payroll Solutions ⁵		●	●	●	●
Sage 50 Business Intelligence ¹¹		●	●	●	●
NEW! Sage 50 Business Intelligence Enhancements		●	●	●	●
NEW! Waste-free Check Printing		●	●	●	●
Auto Creation of Purchase Orders			●	●	●
Audit Trail			●	●	●
Customer Management Center			●	●	●
Easier Network Installation			●	●	●
Enhanced Assemblies Reporting			●	●	●
Fixed Assets ⁷			●	●	●
Integration with UPS® ⁸			●	●	●
Inventory & Services Management Center			●	●	●
Job Costing - Phase and Cost Level			●	●	●
IManagement Center Enhancements			●	●	●
Open Multiple Companies ⁹			●	●	●
PCI-DSS compliance for Credit Cards ¹⁰			●	●	●
Streamlined Service Billing			●	●	●
Sync your Outlook® Contacts ¹²			●	●	●
Track Multiple Contacts ¹³			●	●	●
View Transaction History			●	●	●
Vendor Management Center			●	●	●
Advanced Budgeting				●	●
Archive Company Data				●	●
Change Order Processing				●	●
Company Consolidation Wizard				●	●
Crystal Reports® 2008				●	●
Departmentalized Financial Statements				●	●
Serialized Inventory				●	●
Developed to handle large data requirements ¹⁴					●
Exclusive SmartPosting Technology					●
Interactive Job Reporting					●
Job Navigation Center					●
Job & Project Management. Center					●
My Dashboard					●
My Dashboard Modules					●

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Order Process Workflow					●
Workflow Automation					●
Product updates and software upgrades for 1 year ¹⁵					●
Role-based security					●
Support for 5, 10, 15, 20, 30 or 40 named users ¹⁶					●
Unlimited ¹⁷ access to support for 1 year					●
Includes industry solution functionality (Manufacturing, Construction, Distribution and Nonprofits)					●

Disclaimers:

- 1 Versions 2009 – 2011. Excludes conversion of QuickBooks individual payroll transactions. For additional information on conversion limitations, please visit www.sage50accounting.com/qb
- 2 Requires Microsoft Outlook 2003, 2007, or 2010; Outlook Express 5 or 6; other MAPI compliant email programs.
- 4 Sage is not liable or responsible for any fines or penalties that may result from errors in your company accounting records. The Internal Accounting Review is not intended to uncover all questionable transactions.
- 3 Requires Microsoft Excel, Word or Outlook 2003, 2007, or 2010.
- 5 Features and fees vary by solution. Compliant tax forms and tax tables require a subscription. Subscriptions are auto-renewing and subsequent years will be billed to the same credit card each year on the anniversary date of your purchase at the then current rate. Additional fees apply. Registration, authorized signature, valid email address, Internet access, and credit card required. May be subject to approval. Forms, except W-2s, for PR and US VI are not supported. For details see www.sage50accountingpayroll.com or call 877-495-9904.
- 7 Regulatory compliance requires paid subscription. Additional fees apply for more than 200 assets.
- 8 UPS functionality is subject to UPS terms and conditions. Internet access required.
- 9 When opening more than one company, you will be able to perform all functions except those that require exclusive company access or third-party integrations in companies opened after the first one.
- 10 Includes Sage Exchange, which is certified to the Payment Card Industry Data Security Standards (PCI-DSS). Requires Internet access.
- 11 Additional fees required.
- 12 Outlook Sync supported in Exchange 2000 SP2, 2003, 2007, and 2010.
- 13 There is a maximum of 20 ship to addresses and 1 billing address per customer. Only 2 contacts per customer can be synced with Outlook.
- 14 Sage 50 does not impose a hard limit on database capacity, however, individual performance will vary depending on actual number of transactions, database size, and number of concurrent users. Data management efficiencies are also realized in the Sage 50 products.
- 15 The Sage Business Care Plan (which includes product upgrades, updates, and customer support) will be renewed automatically each year on the anniversary date of your purchase unless you terminate your agreement prior to that date. Renewal is not required to continued access to product updates for supported versions.
- 16 Multi User licenses available in of packs of 5, 10, 15, 20, 30 or 40. A maximum of 40 licensed, named users is allowed. Only the first 40 named users selected in the user maintenance screen are considered licensed, named users.
- 17 Customer Support Analysts are available from 8:30 am until 8:30 pm ET Monday-Friday, and reserve the right to limit calls to 1 hour or 1 incident.